

MINUTES OF A SPECIAL MEETING OF THE BOARD OF DIRECTORS

OF

HASKINS STATION METROPOLITAN DISTRICT

Held: Monday, December 12, 2022 at 2:30 p.m.

This meeting was held via teleconference and at 5740 Olde Wadsworth Blvd, Arvada, CO 80002.

Attendance

The special meeting of the Board of Directors of Haskins Station Metropolitan District was called and held in accordance with the applicable laws of the State of Colorado. The following Directors, having confirmed their qualifications to serve, were in attendance:

Christian M. Janke
Corey Elliott
Matthew Gayda Cavanaugh
Charles R. Hauptman

Director Christopher Elliott was absent. All absences are deemed excused unless otherwise noted in these minutes.

Also present were: Kristin B. Tompkins, Esq*., and Megan J. Murphy, Esq., White Bear Ankele Tanaka & Waldron, Attorneys at Law; District General Counsel; Sarah Hunsche, E5X Management; Katie McVey, Piper Sandler & Co., Ken Guckenberger, Kutak Rock LLP, Steph Chichester, North Slope Capital Advisors, and Alyssa Ferreira, CliftonLarsonAllen LLP, District Accountant.

Call to Order/Declaration of Quorum

It was noted that a quorum of the Board was present and the meeting was called to order.

Conflict of Interest Disclosures

Ms. Murphy advised the Board that, pursuant to Colorado law, certain disclosures might be required prior to taking official action at the meeting. Ms. Murphy reported that disclosures for those directors that provided White Bear Ankele Tanaka & Waldron with notice of potential or existing conflicts of interest were filed with the Secretary of State's Office and the Board at least 72 hours prior to the meeting, in accordance with Colorado law, and those disclosures were acknowledged by the Board. Ms. Murphy inquired into whether members of the Board had any additional disclosures of potential or existing conflicts of interest with regard to any matters scheduled for

discussion at the meeting. No additional disclosures were noted. The participation of the members present was necessary to obtain a quorum or to otherwise enable the Board to act.

Approval of Agenda

Ms. Murphy presented the proposed agenda to the Board for consideration. Following discussion, upon a motion duly made and seconded, the Board unanimously approved the agenda as presented.

Public Comment

None.

Approval of Minutes from October 19, 2022 Regular Meeting

Ms. Murphy presented the October 19, 2022 Minutes to the Board. Following discussion, upon a motion duly made and seconded, the Board unanimously approved the Minutes.

Legal Matters

Other Legal Matters

None.

Financial Matters

Consider Approval of Claims and Schedule of Cash Position

Ms. Ferreira presented the Claims from October 19, 2022 through December 9, 2022 in the amount of \$18,309.51 to the Board. Following discussion, upon a motion duly made and seconded, the Board unanimously ratified the claims.

Ms. Ferreira presented the Schedule of Cash Position dated October 31, 2022, updated as of December 8, 2022, to the Board. Following discussion, upon a motion duly made and seconded, the Board unanimously accepted the Schedule of Cash Position.

Consider Approval of Special Districts Preparation Scope of Work and Billing Services Scope of Work with Clifton Larson Allen LLP for District Accounting Services

Ms. Ferreira presented the Special Districts Preparation Scope of Work and Billing Services Scope of Work to the Board. Following discussion, upon a motion duly made and seconded, the Board unanimously approved the Scope of Work.

2022 Bond Matters

**Ms. Tompkins joined the meeting*

Consider and make a final determination to issue general obligation

Mr. Guckenberger presented the Board with the Resolution authorizing the issuance of its Junior Subordinate Lien Limited Tax General Obligation Draw Down Bonds, Series 2022C(3), in an

indebtedness consisting of Junior Subordinate Lien Limited Tax General Obligation Draw Down Bonds, Series 2022C(3), in an approximate principal amount of \$5,600,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing an Indenture of Trust (Junior Subordinate Lien), a Placement Agent and Bond Purchase Agreement, and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions

approximate principal amount of \$5,600,000. The Board and consultants engaged in discussion regarding the King & Associates report, the forecast, and the debt service mill levy imposed in 2022 for collection in 2023. Following discussion, upon a motion duly made and seconded, the Board unanimously adopted the Resolution, authorizing the issuance of such indebtedness and other related documents, making determinations and findings as to other matters related to such financing transaction, authorizing incidental action, and repealing prior inconsistent actions.

Other Financial Matters	None.
Other Business	None.

Adjourn

There being no further business to come before the Board, and following discussion and upon a motion duly made, seconded and unanimously carried, the Board determined to adjourn the meeting.

The foregoing constitutes a true and correct copy of the minutes of the above-referenced meeting.



[Matt Cavanaugh \(Oct 26, 2023 09:45 MDT\)](#)

Secretary for the Meeting

The foregoing minutes were approved on the 18th day of October, 2023.